

Independent,
expert financial advice,
wherever you are



With a wealth of experience and an extensive knowledge of the global markets, deVere United Kingdom has become one of the UK's main independent financial advisory firms when it comes to helping clients with their UK and overseas investments. deVere United Kingdom provides professional, independent financial planning services, particularly to clients who are moving to the UK or moving out of the UK providing a seamless transition from the UK to any one of the deVere Groups global network of over 70 offices.

deVere United Kingdom's financial consultants will make sure that your medium to long-term investments, savings and pensions grow, guaranteeing your personal financial stability.

As a subsidiary of the world's leading independent financial consultancy, the deVere Group, deVere United Kingdom provides independent and secure financial advice.



deVere
UNITED KINGDOM

To learn more about us or to contact one of our financial consultants in a location near you, visit:

www.devere-uk.co.uk

Or call us on:

0845 224 0035

Tax Efficient Savings & Investments

If you save or invest money, you will generally have to pay tax on the interest or income you receive. However, deVere has savings and investments vehicles in place that give you a tax-free return. Seek advice and open a world of saving opportunities.

International Retirement Planning

One of the most important decisions you will ever make is to decide on the quality of life you wish to enjoy in your retirement years. Plan early and make your retirement years truly worthwhile.

Online Fund Platform

Take your investment decisions in your hands and keep abreast with your assets 24/7, wherever you may be in the world, from your smartphone, table or laptop via Online Fund Platforms. You may also set up investment alerts on various parameters and let the sophisticated tool track your investments on a day-to-day basis. With platforms offered from all institutions, deVere United Kingdom will look at your need on a completely independent basis.

Inheritance Tax Planning

Many UK expatriates do not realise that they remain UK-domiciled and are therefore subject to UK IHT on their worldwide estate, at a rate of 40% after allowances. If you are an expat and a UK passport holder, this can be the perfect tool to reduce tax liabilities on your estate.

QROPS / QNUPS

If you are moving abroad for work or retirement, you may want to transfer your UK pension savings to an overseas pension scheme due to the tax advantages on the pension draw-down and death benefits. Pension funds left in the UK are heavily taxed, in some cases up to 55%. Seek advice about QROPS to mitigate UK taxation.

Education Planning

Every parent wants to give their children the best start in life. Of all the benefits you can provide, the one that has the most lasting value is a good education. Plan ahead for the best investment of your life.

University Fee Planning

Every parent wants to give their children the best start in life. Of all the benefits you can provide, the one that has the most lasting value is a good education. Plan ahead for the best investment of your life.

Life Insurance and Estate Planning

No matter what unexpected obstacles life might spring on you, deVere United Kingdom is here to make sure that you are safe, protected and prepared. Our protection plans ensure that you and your family are fully covered and able to cope with a wide range of possible circumstances. An independent financial adviser will work hand-in-hand with you, helping you to chart the most suitable financial strategy to suit your needs and expectations should something unexpected happen.

Currency Exchange

The exchange rate that a bank quotes typically includes the spot rate adjusted to ensure that it makes a profit on the transaction. At deVere FX, you can save up to 5% on exchange rates and may also be able to secure a rate today until up to 1 year in advance.